

Welcome Networking Reception | Monday, December 14th

TIME	TOPIC
4:00 p.m. - 6:00 p.m.	**Registration**
4:00 p.m. - 6:00 p.m.	**Welcome Reception**

Day 1 | Tuesday, December 15th

TIME	TOPIC
8:00 a.m. - 9:30 a.m.	**Exclusive Verified Member Only Breakfast**
8:30 a.m.	**Registration Opens**
10:00 a.m. - 10:20 a.m.	**Opening Remarks | Richard C. Wilson - Family Office Club**
10:20 a.m. - 10:30 a.m.	**Standalone Presentation**
10:30 a.m. - 10:45 a.m.	**Building a Better World | Jim T.**
10:45 a.m. - 11:05 a.m.	**Fireside Chat | Jordan Z.** (Single Family Office, Owns 40,000 MH Parks with 0% Debt)
11:05 a.m. - 11:15 a.m.	**Mistakes of the Rich and Famous | Paul K.** ($12B Family Office (MFO))
11:15 a.m. - 11:20 a.m.	**Deal Flow Talk | Ken E. & Danielle G.**
11:20 a.m. - 11:30 a.m.	**Standalone Presentation**
11:30 a.m. - 11:35 a.m.	**Expensive Mistakes: What Affluent Families Get Wrong About College Admissions | Margaret B.** (Advisor and CEO)
11:35 a.m. - 11:45 a.m.	**The Empty Chair | Yahya M.** (Centimillionaire & Single Family Office Investor)
11:45 a.m. - 11:50 a.m.	**Deal Flow Talk | Tim S.** (Broker-Dealer/Advisory Platform Founder)
11:50 a.m. - 12:00 p.m.	**Standalone Presentation**
12:00 p.m. - 12:35 p.m.	**Panel 1 | Investor Introductions - Hear from Investors on Exactly What They're Investing In Now** Moderator: **Tom H.** Panelists: **DJ Van K.** (Ultra Wealthy Investor); **Natalia S.** (Ultra Wealthy Investor, SFO); **Nick B.** ($1 Billion+ Investor Platform); **Nazar "Nick" N.** (Ultra Wealthy Investor, SFO); **Steven E.** (Verified Member)
12:35 p.m. - 1:05 p.m.	**Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app**
1:05 p.m. - 2:20 p.m.	**Lunch**
2:20 p.m. - 2:30 p.m.	**Standalone Presentation | Kevin M.** (Centimillionaire Serial Entrepreneur & Single Family Office)
2:30 p.m. - 2:45 p.m.	**Deal Flow Talk | Jeff S.** (Raised $100M+ & Authored "Scaling Business Success")
2:45 p.m. - 3:05 p.m.	**Fireside Chat | Ron L.** (Former President of Sprint Mobile & Founder of Gogo Inflight Wifi) **& Richard C. Wilson - Family Office Club**
3:05 p.m. - 3:15 p.m.	**Standalone Presentation | Iris Z.** (Longevity Biotech Investor)
3:15 p.m. - 3:30 p.m.	**Deal Flow Talk | Patrick A.**



TIME	TOPIC
3:30 p.m. - 3:50 p.m.	**Fireside Chat | Giorgos T.** (Co-Founder & Former CEO of Nutrafol) **& Richard C. Wilson - Family Office Club**
3:50 p.m. - 4:00 p.m.	**Buying an Insurance Company at 80% of Book and Selling at 155%: 3 Lessons from a $140M All-Cash Deal | Jody C.** (Centimillionaire Investor, Two 9-Figure Exits)
4:00 p.m. - 4:35 p.m.	**Panel 2 | The Next Capital Frontier: Where Visionary Founders and Investors Are Scaling, Innovating, and Leading What's Next** **Panelists: Jerad G.** (Verified Member) (Real Estate Investor & Sponsor); **Jamison M.** (Verified Member) (Investment Platform CEO); **David M.** (Verified Member) (2nd Generation Single Family Office + Inventor); **Joseph G.** (Verified Member); **John B.** (Founder - AI-driven Investment Management Platform); **Chuck B.** (Verified Member) (Value-Add Multifamily Investor, 1,000+ Units Across 9 States)
4:35 p.m. - 4:40 p.m.	**Deal Flow Talk**
4:40 p.m. - 4:45 p.m.	**Deal Flow Talk**
4:45 p.m. - 5:15 p.m.	**Presentation | Jeff H.** (Founder of the Airport Check-In Kiosk)
5:15 p.m. - 5:30 p.m.	**Closing Remarks | Richard C. Wilson - Family Office Club**
5:30 p.m. - 6:00 p.m.	**Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app**
6:00 p.m. - 7:00 p.m.	**Networking Reception**

Day 2 | Wednesday, December 16th

TIME	TOPIC
8:00 a.m. - 9:30 a.m.	**Private Investor Breakfast**
8:30 a.m.	**Registration Opens**
10:00 a.m. - 10:15 a.m.	**Opening Remarks | Richard C. Wilson - Family Office Club**
10:15 a.m. - 10:25 a.m.	**Standalone Presentation | Joe W.** (Co-Founder of Keller Williams Realty with 200,000 agents in 54 countries)
10:25 a.m. - 10:40 a.m.	**15 minutes with Bryan Johnson's Doctor | Dr. Carl S.** (Longevity Physician)
10:40 a.m. - 11:00 a.m.	**Fireside Chat**
11:00 a.m. - 11:10 a.m.	**Standalone Presentation | Dr. Alexandra C.** (2nd Generation Family Office)
11:10 a.m. - 11:25 a.m.	**Beyond Money: Protecting the Legacy You're Building for Tomorrow | Vince M.** ($1B+ in Production as a Wealth Planning Strategist)
11:25 a.m. - 11:40 a.m.	**Standalone Presentation | Tom H.** (Trust & Estate Attorney)
11:40 a.m. - 11:45 a.m.	**Deal Flow Talk**
11:45 a.m. - 11:50 a.m.	**5 Strategies We Use to Scale a Flex Industrial & Self-Storage Platform | James R.** (Verified Member) (Real Estate Construction & Flex Space Platform)
11:50 a.m. - 12:00 p.m.	**Standalone Presentation | Justin G.** (Multi-Family Office)
12:00 p.m. - 12:35 p.m.	**Panel 3 | Beast Mode - How to Do Business, Invest & Have the Mindset of a Pro Athlete** **Moderator: Dan P.** (Pro Athlete Investor)



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12:35 p.m. - 1:05 p.m.	**Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app**
1:05 p.m. - 2:20 p.m.	**Lunch**
2:20 p.m. - 2:25 p.m.	**Deal Flow Talk | Tyler S.**
2:25 p.m. - 2:35 p.m.	**Shirtsleeves to Shirtsleeves, Unless You Build This First | Sahil N.** (Principal & CEO, Single Family Office)
2:35 p.m. - 2:40 p.m.	**Oil Brief | Rey T.** (Oil & Gas Family Office Investor / $1B+ Real Asset Platform)
2:40 p.m. - 3:00 p.m.	**Super Founder Fireside Chat: Scaling Strategies, Family Office Insights and Capital Gains Navigation for $20M-$100M+ Exits | Brett S. & Richard C. Wilson - Family Office Club**
3:00 p.m. - 3:05 p.m.	**Deal Flow Talk | Britt C.**
3:05 p.m. - 3:15 p.m.	**Standalone Presentation | Dan G.** (Family Office Chairman with $2.5B in Capital Structured)
3:15 p.m. - 3:20 p.m.	**Deal Flow Talk**
3:20 p.m. - 3:40 p.m.	**Fireside Chat**
3:40 p.m. - 3:45 p.m.	**Deal Flow Talk**
3:45 p.m. - 3:55 p.m.	**Standalone Presentation | Martin W.** (Serial Entrepreneur & C-Suite Exec in AI, Tech, Digital & Innovation)
3:55 p.m. - 4:00 p.m.	**Deal Flow Talk**
4:00 p.m. - 4:35 p.m.	**Panel 4 | Pioneering the Next Era of Growth: Where Capital Is Flowing, What's Working, and What's Next for Founders and Investors** Panelists: **Brandon R.** (Verified Member) ($75M Deployed Across 5-State Land Portfolio); **Ana S.** (Investment Principal); **Gary P.** (Verified Member); **Victor Y.** (Verified Member) (Regional VP); **William H.** (Verified Member)
4:35 p.m. - 4:40 p.m.	**Deal Flow Talk**
4:40 p.m. - 4:45 p.m.	**Standalone Presentation | Ghalib K.** (Wealth Manager)
4:45 p.m. - 4:55 p.m.	**Standalone Presentation | Billy G.**
4:55 p.m. - 5:10 p.m.	**Closing Remarks | Richard C. Wilson - Family Office Club**
5:10 p.m. - 5:40 p.m.	**Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app**
5:40 p.m. - 6:40 p.m.	**Networking Reception**

Day 3 | Thursday, December 17th

TIME	TOPIC
9:00 a.m.	**Registration Opens**
10:00 a.m. - 10:20 a.m.	**Opening Remarks | Richard C. Wilson - Family Office Club**
10:20 a.m. - 10:25 a.m.	**Deal Flow Talk**
10:25 a.m. - 10:35 a.m.	**Standalone Presentation**
10:35 a.m. - 10:40 a.m.	**Deal Flow Talk**



TIME	TOPIC
10:40 a.m. - 11:00 a.m.	**Fireside Chat**
11:00 a.m. - 11:05 a.m.	**Deal Flow Talk**
11:05 a.m. - 11:15 a.m.	**Standalone Presentation**
11:15 a.m. - 11:20 a.m.	**Deal Flow Talk**
11:20 a.m. - 11:30 a.m.	**Standalone Presentation | Richard S.** ($100M+ Single Family Office)
11:30 a.m. - 11:35 a.m.	**Deal Flow Talk**
11:35 a.m. - 11:45 a.m.	**Standalone Presentation | Marc H.** (Investor Club with $10M Allocated to Date)
11:45 a.m. - 11:50 a.m.	**Deal Flow Talk**
11:50 a.m. - 12:00 p.m.	**Standalone Presentation | Ed L.** (Ultra Wealthy Investor, SFO)
12:00 p.m. - 12:35 p.m.	**Panel 5 | Investor's First Impressions - Watch 10 Brands from Audience Members Get Quickly Rated by Investors Reviewing Deals Daily** Moderator: **Richard C. Wilson - Family Office Club** Panelists: **James K.** (Alternative Asset Investor); **Christian S.** (Angel Group President); **Irwin B.** (SFO - $5B in RE Transactions); **Kamil H.** (Ultra Wealthy Investor, SFO)
12:35 p.m. - 1:05 p.m.	**Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app**
1:05 p.m. - 2:20 p.m.	**Lunch**
2:20 p.m. - 2:25 p.m.	**Deal Flow Talk**
2:25 p.m. - 2:35 p.m.	**Standalone Presentation | Candice B.** (Ultra Wealthy Single Family Office)
2:35 p.m. - 2:40 p.m.	**Deal Flow Talk**
2:40 p.m. - 3:00 p.m.	**Fireside Chat**
3:00 p.m. - 3:05 p.m.	**Deal Flow Talk**
3:05 p.m. - 3:15 p.m.	**Standalone Presentation**
3:15 p.m. - 3:20 p.m.	**Deal Flow Talk**
3:20 p.m. - 3:40 p.m.	**Fireside Chat**
3:40 p.m. - 3:45 p.m.	**Deal Flow Talk**
3:45 p.m. - 3:55 p.m.	**Standalone Presentation**
3:55 p.m. - 4:00 p.m.	**Deal Flow Talk**
4:00 p.m. - 4:35 p.m.	**Panel 6 | Surf's Up - Investors Discuss How They Are Profiting on Waves of Change Coming, Explosive New Industries, Fast-Growing Niches & the Inevitable Future Others Don't See Coming** Moderator: **Dr. Alexandra C.** (2nd Generation Family Office) Panelists: **Shane N.**; **Manny F.**; **Russell B.**; **Marc S.** (Real Estate Investor); **Philip D.** (20-Year Armored Mobility Leader Serving FOs & HNW)
4:35 p.m. - 4:50 p.m.	**Closing Remarks | Richard C. Wilson - Family Office Club**
4:50 p.m. - 5:20 p.m.	**Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app**
5:20 p.m. - 6:20 p.m.	**Networking Reception**