


## **Welcome Networking Reception** | Monday, December 14th

| TIME | TOPIC |
|---|---|
| 4:00 p.m. - 6:00 p.m. | **Registration** |
| 4:00 p.m. - 6:00 p.m. | **Welcome Reception** |

## **Day 1** | Tuesday, December 15th

| TIME | TOPIC |
|---|---|
| 8:00 a.m. - 9:30 a.m. | **Exclusive Verified Member Only Breakfast** |
| 8:30 a.m. | **Registration Opens** |
| 10:00 a.m. - 10:20 a.m. | **Opening Remarks \| Richard C. Wilson - Family Office Club** |
| 10:20 a.m. - 10:30 a.m. | **Standalone Presentation** |
| 10:30 a.m. - 10:45 a.m. | **Building a Better World \| Jim T.** |
| 10:45 a.m. - 11:05 a.m. | **Fireside Chat** |
| 11:05 a.m. - 11:15 a.m. | **Mistakes of the Rich and Famous \| Paul K.** ($12B Family Office (MFO)) |
| 11:15 a.m. - 11:20 a.m. | **Deal Flow Talk \| Ken E. & Danielle G.** |
| 11:20 a.m. - 11:30 a.m. | **Standalone Presentation** |
| 11:30 a.m. - 11:35 a.m. | **Expensive Mistakes: What Affluent Families Get Wrong About College Admissions \| Margaret B.** (Advisor and CEO) |
| 11:35 a.m. - 11:45 a.m. | **Standalone Presentation \| Yahya M.** (Centimillionaire & Single Family Office Investor) |
| 11:45 a.m. - 11:50 a.m. | **Deal Flow Talk \| Tim S.** (Broker-Dealer/Advisory Platform Founder) |
| 11:50 a.m. - 12:00 p.m. | **Standalone Presentation** |
| 12:00 p.m. - 12:35 p.m. | **Panel 1 \| Investor Introductions - Hear from Investors on Exactly What They're Investing In Now** |
| 12:35 p.m. - 1:05 p.m. | **Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app** |
| 1:05 p.m. - 2:20 p.m. | **Lunch** |
| 2:20 p.m. - 2:30 p.m. | **Standalone Presentation \| Kevin M.** (Centimillionaire Serial Entrepreneur & Single Family Office) |
| 2:30 p.m. - 2:45 p.m. | **Deal Flow Talk \| Jeff S.** (Raised $100M+ & Authored "Scaling Business Success") |
| 2:45 p.m. - 3:05 p.m. | **Fireside Chat** |
| 3:05 p.m. - 3:15 p.m. | **Standalone Presentation \| Iris Z.** (Longevity Biotech Investor) |
| 3:15 p.m. - 3:20 p.m. | **Deal Flow Talk** |
| 3:20 p.m. - 3:40 p.m. | **Fireside Chat** |




| TIME | TOPIC |
|---|---|
| 3:40 p.m. - 3:45 p.m. | **Deal Flow Talk** |
| 3:45 p.m. - 3:55 p.m. | **Standalone Presentation \| Jody C.** (Centimillionaire Investor (Two 9 Figure Exits)) |
| 3:55 p.m. - 4:00 p.m. | **Deal Flow Talk** |
| 4:00 p.m. - 4:35 p.m. | **Panel 2 \| The Next Capital Frontier: Where Visionary Founders and Investors Are Scaling, Innovating, and Leading What's Next** |
| 4:35 p.m. - 4:40 p.m. | **Deal Flow Talk** |
| 4:40 p.m. - 4:45 p.m. | **Deal Flow Talk** |
| 4:45 p.m. - 5:15 p.m. | **Presentation \| Jeff H.** (Founder of the airport check-in kiosk) |
| 5:15 p.m. - 5:30 p.m. | **Closing Remarks \| Richard C. Wilson - Family Office Club** |
| 5:30 p.m. - 6:00 p.m. | **Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app** |
| 6:00 p.m. - 7:00 p.m. | **Networking Reception** |

## **Day 2** | Wednesday, December 16th

| TIME | TOPIC |
|---|---|
| 8:00 a.m. - 9:30 a.m. | **Private Investor Breakfast** |
| 8:30 a.m. | **Registration Opens** |
| 10:00 a.m. - 10:15 a.m. | **Opening Remarks \| Richard C. Wilson - Family Office Club** |
| 10:15 a.m. - 10:25 a.m. | **Standalone Presentation** |
| 10:25 a.m. - 10:40 a.m. | **Your Health, Your Wealth: What Are You Compounding? \| Dr. Carl S.** |
| 10:40 a.m. - 11:00 a.m. | **Fireside Chat** |
| 11:00 a.m. - 11:10 a.m. | **Standalone Presentation \| Dr. Alexandra C.** (2nd Generation Family Office) |
| 11:10 a.m. - 11:25 a.m. | **Beyond Money: Protecting the Legacy You're Building for Tomorrow \| Vince M.** ($1B+ in Production as a Wealth Planning Strategist) |
| 11:25 a.m. - 11:40 a.m. | **Standalone Presentation \| Tom H.** |
| 11:40 a.m. - 11:45 a.m. | **Standalone Presentation** |
| 11:45 a.m. - 11:50 a.m. | **5 Strategies We Use to Scale a Flex Industrial & Self-Storage Platform \| James R.** (Verified Member) (Real Estate Construction & Flex Space Platform) |
| 11:50 a.m. - 12:00 p.m. | **Standalone Presentation \| Justin G.** (Multi-Family Office) |
| 12:00 p.m. - 12:35 p.m. | **Panel 3 \| Beast Mode - How to Do Business, Invest & Have the Mindset of a Pro Athlete** |
| 12:35 p.m. - 1:05 p.m. | **Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app** |
| 1:05 p.m. - 2:20 p.m. | **Lunch** |
| 2:20 p.m. - 2:25 p.m. | **Deal Flow Talk** |
| 2:25 p.m. - 2:35 p.m. | **Standalone Presentation \| Sahil N.** (Principal & CEO, Single Family Office) |




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| 2:35 p.m. - 2:40 p.m. | **Oil Brief \| Rey T.** (Oil & Gas Family Office Investor / $1B+ Real Asset Platform) |
| 2:40 p.m. - 3:00 p.m. | **Fireside Chat** |
| 3:00 p.m. - 3:05 p.m. | **Deal Flow Talk** |
| 3:05 p.m. - 3:15 p.m. | **Standalone Presentation \| Dan G.** (Family Office Chairman with $2.5B in Capital Structured) |
| 3:15 p.m. - 3:20 p.m. | **Deal Flow Talk** |
| 3:20 p.m. - 3:40 p.m. | **Fireside Chat** |
| 3:40 p.m. - 3:45 p.m. | **Deal Flow Talk** |
| 3:45 p.m. - 3:55 p.m. | **Standalone Presentation \| Martin W.** (Serial-Entrepreneur & C-Suite Exec in AI, Tech, Digital & Innovation) |
| 3:55 p.m. - 4:00 p.m. | **Deal Flow Talk** |
| 4:00 p.m. - 4:35 p.m. | **Panel 4 \| Pioneering the Next Era of Growth: Where Capital Is Flowing, What's Working, and What's Next for Founders and Investors** |
| 4:35 p.m. - 4:40 p.m. | **Deal Flow Talk** |
| 4:40 p.m. - 4:50 p.m. | **Standalone Presentation \| Ghalib K.** (Wealth Manager) |
| 4:50 p.m. - 4:55 p.m. | **Deal Flow Talk** |
| 4:55 p.m. - 5:10 p.m. | **Closing Remarks \| Richard C. Wilson - Family Office Club** |
| 5:10 p.m. - 5:40 p.m. | **Curated 1:1 Meetings - Arranged for you by Family Office Club, or self-booked in our app** |
| 5:40 p.m. - 6:40 p.m. | **Networking Reception** |

## **Day 3** | Thursday, December 17th

| TIME | TOPIC |
|---|---|
| 9:00 a.m. | **Registration Opens** |
| 10:00 a.m. - 10:20 a.m. | **Opening Remarks \| Richard C. Wilson - Family Office Club** |
| 10:20 a.m. - 10:25 a.m. | **Deal Flow Talk** |
| 10:25 a.m. - 10:35 a.m. | **Standalone Presentation** |
| 10:35 a.m. - 10:40 a.m. | **Deal Flow Talk** |
| 10:40 a.m. - 11:00 a.m. | **Fireside Chat** |
| 11:00 a.m. - 11:05 a.m. | **Deal Flow Talk** |
| 11:05 a.m. - 11:15 a.m. | **Standalone Presentation** |
| 11:15 a.m. - 11:20 a.m. | **Deal Flow Talk** |
| 11:20 a.m. - 11:30 a.m. | **Standalone Presentation \| Richard S.** (Family Office Advisor / Impact Investor) |
| 11:30 a.m. - 11:35 a.m. | **Deal Flow Talk** |
| 11:35 a.m. - 11:45 a.m. | **Standalone Presentation** |




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| 11:45 a.m. - 11:50 a.m. | **Deal Flow Talk** |
| 11:50 a.m. - 12:00 p.m. | **Standalone Presentation** |
| 12:00 p.m. - 12:35 p.m. | **Panel 5 \| Investor's First Impressions -** Watch 10 Brands from Audience Members Get Quickly Rated by Investors Reviewing Deals Daily |
| 12:35 p.m. - 1:05 p.m. | **Curated 1:1 Meetings -** Arranged for you by Family Office Club, or self-booked in our app |
| 1:05 p.m. - 2:20 p.m. | **Lunch** |
| 2:20 p.m. - 2:25 p.m. | **Deal Flow Talk** |
| 2:25 p.m. - 2:35 p.m. | **Standalone Presentation \| Candice B.** (Ultra Wealthy Single Family Office) |
| 2:35 p.m. - 2:40 p.m. | **Deal Flow Talk** |
| 2:40 p.m. - 3:00 p.m. | **Fireside Chat** |
| 3:00 p.m. - 3:05 p.m. | **Deal Flow Talk** |
| 3:05 p.m. - 3:15 p.m. | **Standalone Presentation** |
| 3:15 p.m. - 3:20 p.m. | **Deal Flow Talk** |
| 3:20 p.m. - 3:40 p.m. | **Fireside Chat** |
| 3:40 p.m. - 3:45 p.m. | **Deal Flow Talk** |
| 3:45 p.m. - 3:55 p.m. | **Standalone Presentation** |
| 3:55 p.m. - 4:00 p.m. | **Deal Flow Talk** |
| 4:00 p.m. - 4:35 p.m. | **Panel 6 \| Surf's Up -** Investors Discuss How They Are Profiting on Waves of Change Coming, Explosive New Industries, Fast-Growing Niches & the Inevitable Future Others Don't See Coming |
| 4:35 p.m. - 4:50 p.m. | Closing Remarks \| **Richard C. Wilson - Family Office Club** |
| 4:50 p.m. - 5:20 p.m. | **Curated 1:1 Meetings -** Arranged for you by Family Office Club, or self-booked in our app |
| 5:20 p.m. - 6:20 p.m. | **Networking Reception** |