

March 4<sup>th</sup> - 5<sup>th</sup>, 2026 All Times are PST



# Beverly Hills Investor Summit

## AGENDA

### Day 1 | Wednesday March 4<sup>th</sup>

TIME	TOPIC
8:30 a.m.	Registration Open and AI Supported Speed Networking
10:00 a.m. - 10:20 a.m.	Opening Remarks   <b>Richard C. Wilson - Family Office Club</b>
10:20 a.m. - 10:25 a.m.	Selling a Dream... Filling a Need - How Jaman Properties is Meeting Demand for Luxury Homes after the Palisades Fire   <b>Michael Manheim &amp; Janus Cercone - Jaman Properties</b>
10:25 a.m. - 10:30 a.m.	Why Flex Space & Self Storage Are the Top Wealth Preservation Plays of the Decade   <b>James Reid - Investa Capital</b>
10:30 a.m. - 10:50 a.m.	Centimillionaire Fireside Chat: 12 Unusual Strategies I Used to Scale to \$1 Billion in Revenue   <b>Tim Cohen - Eggs Unlimited &amp; Richard C. Wilson - Family Office Club</b>
10:50 a.m. - 11:05 a.m.	Beyond Money: Protecting the Legacy You're Building for Tomorrow   <b>Vincent Munno - Simplicity UFC</b>
11:05 a.m. - 11:40 a.m.	<b>Panel 1   \$1 Billion+ Platforms &amp; Partners - Securing Transformational Partners</b>
11:40 a.m. - 11:55 a.m.	5 Secrets to Help You Think Like a Navy SEAL   <b>William Branum - Retired Navy SEAL • Best Selling Author • Strategic Advisor • Founder of 5 SEAL Secrets &amp; Naked Warrior Recovery</b>
11:55 a.m. - 12:00 p.m.	Technology & AI: Next-Generation Forces Shaping Investment   <b>Alexandre Thevenet - Landquire</b>
12:00 p.m. - 12:05 p.m.	Energy & Sustainability: Growth Markets Redefining the Future
12:05 p.m. - 12:40 p.m.	<b>Panel 2   Opportunity Selection - Trends + Investor Mandates for Direct and Co-Investing/Co-GP/JV Deal Opportunities</b>
12:40 p.m. - 2:00 p.m.	Lunch Sponsored by <b>SingleFile</b>
2:00 p.m. - 2:35 p.m.	<b>Panel 3   Private Investor Mandates - Preferences and Strategies of Ultra-Wealthy Private Investors</b>
2:35 p.m. - 2:40 p.m.	Wealth Preservation Reimagined: Family Office Strategies for the Next Generation
2:40 p.m. - 2:45 p.m.	Secondaries & Liquidity: Unlocking Value in Private Markets
2:45 p.m. - 3:05 p.m.	Decamillionaire Fireside Chat: How We Built our Steel Company up to 8 Figures in Revenue over 20+ Years   <b>Nathan McWhirter &amp; David McWhirter - McWHIRTER STEEL &amp; Richard C. Wilson - Family Office Club</b>
3:05 p.m. - 3:40 p.m.	<b>Panel 4   Niche Investment Strategy Showcase</b>
3:40 p.m. - 3:45 p.m.	Venture Capital Evolution
3:45 p.m. - 3:50 p.m.	Emerging Market Debt & Currency Plays
3:50 p.m. - 4:25 p.m.	<b>Panel 5   How to Work With Investor Clubs, RIAs + Wealth Advisors for Exponential Growth</b>
4:25 p.m. - 4:30 p.m.	Global Markets: Emerging Economies Driving the Next Wave of Growth
4:30 p.m. - 4:35 p.m.	Next Agricultural Revolution
4:35 p.m. - 5:10 p.m.	<b>Panel 6   Investment Trends - Artificial Intelligence, Technology, Robotics, Blockchain, Art and More</b>
5:10 p.m. - 5:25 p.m.	Closing Remarks   <b>Richard C. Wilson - Family Office Club</b>
5:25 p.m. - 6:25 p.m.	<b>Networking Reception</b>



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# Beverly Hills Investor Summit

## AGENDA

### Day 2 | Investor Day | Thursday March 5<sup>th</sup>

TIME	TOPIC
9:00 a.m.	Registration Open and AI Supported Speed Networking
10:00 a.m. - 10:20 a.m.	Opening Remarks   <b>Richard C. Wilson - Family Office Club</b>
10:20 a.m. - 10:40 a.m.	<b>Centimillionaire Fireside Chat: How to Secure Multiple \$1B Allocations, How to Be Institutional Quality &amp; Win at the Highest Levels   Marcus Ridgway - F6 Partners &amp; Richard C. Wilson - Family Office Club</b>
10:40 a.m. - 10:45 a.m.	Preparing Family Enterprises for the Future
10:45 a.m. - 10:50 a.m.	AI-Driven Trading: Anticipating Markets in Real Time
10:50 a.m. - 11:25 a.m.	<b>Panel 7   Centimillionaire Secret Sauce</b>
11:25 a.m. - 11:30 a.m.	The Ultra-Wealthy Playbook: What They Do Differently
11:30 a.m. - 11:35 a.m.	Recession-Proof Portfolios: Positioning for What's Next
11:35 a.m. - 12:10 p.m.	<b>Panel 8   Allocator Instant Opportunity Feedback Panel - First Impressions from Investors on One-Pagers, One Minute Videos and One Liners</b>
12:10 p.m. - 1:25 p.m.	Lunch
1:25 p.m. - 2:00 p.m.	<b>Panel 9   Pro Athlete Investors - Hear from NFL, NBA + Others on Being a Top .1% Performer, Founder + Investor</b>
2:00 p.m. - 2:20 p.m.	<b>Centimillionaire Fireside Chat: Scaling Rapidly + Navigating Exits With Strategic Buyers   Danny Mikhail - Melka Capital &amp; Richard C. Wilson - Family Office Club</b>
2:20 p.m. - 2:25 p.m.	Empowering Patients to Treat Chronic CNS Disorders – Opioid Addiction, Pain, Epilepsy, etc.   <b>Trevor Castor - Aphios Pharma</b>
2:25 p.m. - 3:00 p.m.	<b>Panel 10   Early Stage Investing &amp; Seed Capital</b>
3:00 p.m. - 3:35 p.m.	<b>Panel 11   Family Office Focus - Deal Requests, Opportunity Flow, Structure Preferences + Strategies in Demand</b>
3:35 p.m. - 3:50 p.m.	Closing Remarks   <b>Richard C. Wilson - Family Office Club</b>
3:50 p.m. - 4:50 p.m.	<b>Networking Reception</b>

