



### **SYLLABUS: CERTIFIED PRIVATE EQUITY PROFESSIONAL (CPEP)**

**Program Director:** Richard C. Wilson | **Time:** Self-Paced Program  
**Location:** 100% Online | **Email:** [Clients@FamilyOffices.com](mailto:Clients@FamilyOffices.com)

**Gain an edge in private equity through a practical certification, instruction is from \$1B+ private equity and investment firm operators, and real world asset managers and shaped by 18 years of in-person events, real operator case studies, and direct access to industry experts and dealmakers.**

#### **LEARNING PLATFORM INCLUDES:**

- 69 Video Modules & 3 Expert Audio Interviews (Streamed via the FOC Portal and Mobile App)
- Every program includes 2 years of virtual access to 30 investor club events, and 30+ AI tools, and every program features \$1B+ investment firms founders, family offices, investors, etc. as instructors, not tenured professors stressing economic theories or memorization of terms.

#### **PROGRAM BENEFITS:**

1. Certified Private Equity professionals will be able to add the CPEP designation to your resume, assuring employers that you are dedicated to working in the industry, passionate about learning more about the industry, and able to work more efficiently after being promoted or hired.
2. Access to educational videos & exclusive access to video-based instruction, career tools, and audio interviews.
3. Network with other CPEP designation participants and over 60,000 Private Equity Investment Group (PEIG) members around the world through our online networking system and forum.
4. Speak the language. Earning the CPEP designation assures that you can attend conferences, interviews and other networking events with full confidence in your ability to discuss the latest industry news and trends with your peers

#### **PROGRAM REQUIREMENTS:**

***Self-Management:*** The Certified Private Equity Professional (CPEP) is a self-study certification program. We greatly want to see you succeed, but your success depends on and directly corresponds to the amount of time and effort you put into learning the material, read the required readings and ask questions as they arise.

**MASTER'S CERTIFICATE PROGRAMS:** Become certified in one, two or complete any four to earn your Master's Certificate in Investments. To learn more about these Certification Programs and how to earn one, please see our website: <http://FamilyOffices.com/Certifications>



**REQUIRED TEXTS:** These books are available online and in most bookstores. Amazon.com carries all of the required texts below:

1. **Private Equity as an Asset Class** by Guy Fraser-Sampson ISBN: 978-0470066454
2. **Private Equity: History, Governance, and Operations** by Harry Cendrowski , ISBN: 978-0470178461
3. **Inside Private Equity: The Professional Investor's Handbook** by James M. Kocis,James C. Bachman IV, Austin M. Long III, & Craig J. Nickels, ISBN: 978-0470421895
4. **The Private Equity Edge** by Arthur B. Laffer ISBN: 978-0-07-159078-5

