

# SINGLE FAMILY OFFICE SUMMIT

## AGENDA

May 29<sup>th</sup> - 30<sup>th</sup>, 2025  
New York, NY

FamilyOffices.com

### Day 1 | Thursday May 29<sup>th</sup>

TIME	TOPIC
9:00 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	Opening Remarks
10:20 a.m. - 10:35 a.m.	Standalone Presentation
10:35 a.m. - 10:55 a.m.	<b>Centimillionaire Strategy Session</b> - Exponential Scaling with Yahya Mahmoud
10:55 a.m. - 11:10 a.m.	Standalone Presentation
11:10 a.m. - 11:45 a.m.	<b>Panel 1   Technology, Artificial Intelligence &amp; Blockchain Investment Strategies</b> - Trends & Forecasts of What is Coming Next
11:45 a.m. - 12:00 p.m.	Standalone Presentation
12:00 p.m. - 12:15 p.m.	Standalone Presentation
12:15 p.m. - 12:50 p.m.	<b>Panel 2   Niche Investors</b> - Private & Angel Investors and Family Offices Focused 80% or More on Specific Verticals
12:50 p.m. - 2:05 p.m.	Lunch
2:05 p.m. - 2:40 p.m.	<b>Panel 3   Live Investor Ratings</b> - Investor's First Impressions on Your Brand Name, and/or 10-Second Pitch
2:40 p.m. - 3:15 p.m.	<b>Panel 4   Investment Opportunities &amp; Strategies</b> - Hear Directly from Founders of Companies, Platforms, & Funds
3:15 p.m. - 3:30 p.m.	Standalone Presentation
3:30 p.m. - 4:05 p.m.	<b>Panel 5   Maximum Income</b> - An Investor Discussion on Credit, Income, Yield and Inflation
4:05 p.m. - 4:20 p.m.	Standalone Presentation
4:20 p.m. - 4:55 p.m.	<b>Panel 6   Investor Connections</b> - Investor Clubs, Multi-Family Offices and Custodians
4:55 p.m. - 5:10 p.m.	Closing Remarks
5:10 p.m. - 6:10 p.m.	Networking Reception

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## Day 2 | Investor Day | Friday May 30<sup>th</sup>

TIME	TOPIC
9:30 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	Opening Remarks
10:20 a.m. - 10:40 a.m.	Standalone Presentation
10:40 a.m. - 10:55 a.m.	Standalone Presentation
10:55 a.m. - 11:30 a.m.	<b>Panel 7   Investor Introductions - Exactly What They're Investing In Now</b>
11:30 a.m. - 11:45 a.m.	Standalone Presentation
11:45 a.m. - 12:00 p.m.	Standalone Presentation
12:00 p.m. - 12:35 p.m.	<b>Panel 8   Pro Athlete Investors - Active and Retired Pro Athletes on Their Investment Criteria &amp; Winning Mindset</b>
12:35 p.m. - 1:40 p.m.	Lunch
1:40 p.m. - 2:15 p.m.	<b>Panel 9   Ahead of The Herd - How Ultra-Wealthy Investors &amp; Investment Pros are Positioning Ahead of 95% of Other Investors in Real Time</b>
2:15 p.m. - 2:50 p.m.	<b>Panel 10   Healthcare Capital Allocations - Pharma, Tech, Devices &amp; Medical Practices</b>
2:50 p.m. - 3:25 p.m.	<b>Panel 11   \$1 Billion+ Allocators - Hear Directly from the Largest Family Offices and Investment Firms</b>
3:25 p.m. - 3:40 p.m.	Closing Remarks
3:40 p.m. - 4:30 p.m.	Networking Reception