



AGENDA

All Times are PST
March 4th - 5th, 2025



BEVERLY HILLS
SUPER SUMMIT 2025

FamilyOffices.com

Evening Welcome Reception | Monday March 3rd

TIME	TOPIC
4:00 p.m. - 6:00 p.m.	Registration
4:00 p.m. - 6:00 p.m.	Welcome Reception

Day 1 | Tuesday March 4th

TIME	TOPIC
9:00 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	10 Ways to Get 2x More Traction Out of Every Investor Event You Attend Including This One
10:20 a.m. - 10:35 a.m.	Breakthrough Clean Tech Solution For Food Distribution & Cold Storage
10:35 a.m. - 10:55 a.m.	Centimillionaire Fireside Chat: How to Build a \$1 Billion in Assets Platform
10:55 a.m. - 11:10 a.m.	YANUS.IO - Tackling the Digital Identity Crisis
11:10 a.m. - 11:45 a.m.	Panel 1 Unlocking Growth Opportunities - Where Family Offices are Investing Next
11:45 a.m. - 12:00 p.m.	Beyond the Rearview Mirror: Leveraging Quantum for Predictive Decision-Making
12:00 p.m. - 12:15 p.m.	Fireside Chat: American Energy Leadership: Investing in The Future of Oil and Gas
12:15 p.m. - 12:50 p.m.	Panel 2 Investment Trends - Artificial Intelligence, Technology, Robotics, Blockchain, Art and More
12:50 p.m. - 2:00 p.m.	Lunch
2:00 p.m. - 2:35 p.m.	Panel 3 Real Estate Capital Flow & GP Funds - Strategies & Opportunistic Vehicles That Work Through All Cycles
2:35 p.m. - 2:50 p.m.	Seizing Opportunities in Oil & Gas Investments: Navigating the Future of Energy
2:50 p.m. - 3:25 p.m.	Panel 4 Niche Investment Strategy Showcase - Investment Sponsors, Funds & Platforms on What is Working Right Now
3:25 p.m. - 3:40 p.m.	Super Founder Fireside Chat - Scaling a Platform & Navigating an Exit
3:40 p.m. - 4:15 p.m.	Panel 5 Family Office Focused - Learn What Preferred Structures, Strategies and Communication Approaches are Working in Today's Environment from Single and Multi-Family Offices
4:15 p.m. - 4:50 p.m.	Panel 6 \$1 Billion+ Allocators - Hear Directly from the Largest Family Offices and Investment Firms
4:50 p.m. - 5:05 p.m.	Billionaire Fireside Chat: Founder Scaling Strategies & Negotiation Insights from the Co-Founder of E! Entertainment Television



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Day 1 | Tuesday March 4th

TIME	TOPIC
5:05 p.m. - 5:20 p.m.	Advanced Business Planning Opportunities
5:20 p.m. - 5:30 p.m.	AI that Tames Your Digital Mess
5:30 p.m. - 5:40 p.m.	15 Artificial Intelligence & Software Tools for Investors & Founders
5:40 p.m. - 6:40 p.m.	Networking Reception

Day 2 | Investor Day | Wednesday March 5th

TIME	TOPIC
9:30 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	Deal Negotiation Insights, Structures & Strategies
10:20 a.m. - 10:40 a.m.	Billionaire Fireside Chat
10:40 a.m. - 10:55 a.m.	Family Business M&A: Considerations for Divesting & Acquiring
10:55 a.m. - 11:30 a.m.	Panel 7 Professional Athletes - Active and Retired Pro Athletes on Their Investment Goals and Criteria
11:30 a.m. - 11:45 a.m.	Tax Planning Benefits: Pre and Post-Exit
11:45 a.m. - 12:00 p.m.	A Real Estate Check-up for 2025
12:00 p.m. - 12:35 p.m.	Panel 8 Exponential Investor Panel - Investor Club Leaders Share Insights on How to Work with Them, Groups Like Them & Who Makes it Through Their Screening
12:35 p.m. - 1:40 p.m.	Lunch
1:40 p.m. - 2:15 p.m.	Panel 9 Capital Insights - Exploring the Latest Trends in Private Equity and Venture Capital
2:15 p.m. - 2:50 p.m.	Panel 10 Investor's First Impressions - Watch 10 Brands from Audience Members Get Quickly Rated by Investors Reviewing Deals Daily
2:50 p.m. - 3:25 p.m.	Panel 11 Private Investor Mandates - Preferences and Strategies of Ultra-Wealthy Private Investors
3:25 p.m. - 3:40 p.m.	Top 10 Traits & Strategies of Billionaires, Pro Athletes & Family Offices & What They All Do to Be Top .1% Achievers
3:40 p.m. - 4:40 p.m.	Networking Reception