



## AGENDA

All Times are PST  
March 4<sup>th</sup> - 5<sup>th</sup>, 2025



**BEVERLY HILLS**  
SUPER SUMMIT 2025

FamilyOffices.com

## Evening Welcome Reception | Monday March 3<sup>rd</sup>

TIME	TOPIC
4:00 p.m. - 6:00 p.m.	Registration
4:00 p.m. - 6:00 p.m.	Welcome Reception

## Day 1 | Tuesday March 4<sup>th</sup>

TIME	TOPIC
9:00 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	10 Ways to Get 2x More Traction Out of Every Investor Event You Attend Including This One
10:20 a.m. - 10:35 a.m.	Standalone Presentation
10:35 a.m. - 10:55 a.m.	<b>Centimillionaire Fireside Chat: How to Build a \$1 Billion in Assets Platform</b>
10:55 a.m. - 11:10 a.m.	Standalone Presentation
11:10 a.m. - 11:45 a.m.	<b>Panel 1   Unlocking Growth Opportunities - Where Family Offices are Investing Next</b>
11:45 a.m. - 12:00 p.m.	Standalone Presentation
12:00 p.m. - 12:15 p.m.	Standalone Presentation
12:15 p.m. - 12:50 p.m.	<b>Panel 2   Investment Trends - Artificial Intelligence, Technology, Robotics, Blockchain, Art and More</b>
12:50 p.m. - 2:00 p.m.	Lunch
2:00 p.m. - 2:35 p.m.	<b>Panel 3   Real Estate Capital Flow &amp; GP Funds - Strategies &amp; Opportunistic Vehicles That Work Through All Cycles</b>
2:35 p.m. - 2:50 p.m.	Standalone Presentation
2:50 p.m. - 3:25 p.m.	<b>Panel 4   Niche Investment Strategy Showcase - Investment Sponsors, Funds &amp; Platforms on What is Working Right Now</b>
3:25 p.m. - 3:40 p.m.	<b>Super Founder Fireside Chat - Scaling a Platform &amp; Navigating an Exit</b>
3:40 p.m. - 4:15 p.m.	<b>Panel 5   Family Office Focused - Learn What Preferred Structures, Strategies and Communication Approaches are Working in Today's Environment from Single and Multi-Family Offices</b>
4:15 p.m. - 4:50 p.m.	<b>Panel 6   \$1 Billion+ Allocators - Hear Directly from the Largest Family Offices and Investment Firms</b>
4:50 p.m. - 5:05 p.m.	<b>Billionaire Fireside Chat: Founder Scaling Strategies &amp; Negotiation Insights from the Co-Founder of E! Entertainment Television</b>



## AGENDA

All Times are PST  
**March 4<sup>th</sup> - 5<sup>th</sup>, 2025**



**BEVERLY HILLS**  
**SUPER SUMMIT 2025**

[FamilyOffices.com](https://FamilyOffices.com)

### Day 1 | Tuesday March 4<sup>th</sup>

TIME	TOPIC
5:05 p.m. - 5:20 p.m.	Standalone Presentation
5:20 p.m. - 5:35 p.m.	15 Artificial Intelligence & Software Tools for Investors & Founders
5:35 p.m. - 6:35 p.m.	Networking Reception

### Day 2 | Investor Day | Wednesday March 5<sup>th</sup>

TIME	TOPIC
9:30 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	Deal Negotiation Insights, Structures & Strategies
10:20 a.m. - 10:40 a.m.	<b>Centimillionaire Fireside Chat:</b> Scaling, Exponential Opportunities & Deal Negotiation
10:40 a.m. - 10:55 a.m.	Standalone Presentation
10:55 a.m. - 11:30 a.m.	<b>Panel 7   Professional Athletes</b> - Active and Retired Pro Athletes on Their Investment Goals and Criteria
11:30 a.m. - 11:45 a.m.	Standalone Presentation
11:45 a.m. - 12:00 p.m.	Presentation by Joe Williams, Co-Founder of Keller Williams Realty
12:00 p.m. - 12:35 p.m.	<b>Panel 8   Exponential Investor Panel</b> - Investor Club Leaders Share Insights on How to Work with Them, Groups Like Them & Who Makes it Through Their Screening
12:35 p.m. - 1:40 p.m.	Lunch
1:40 p.m. - 2:15 p.m.	<b>Panel 9   Capital Insights</b> - Exploring the Latest Trends in Private Equity and Venture Capital
2:15 p.m. - 2:35 p.m.	<b>Billionaire Fireside Chat</b>
2:35 p.m. - 3:10 p.m.	<b>Panel 10   Investor's First Impressions</b> - Watch 10 Brands from Audience Members Get Quickly Rated by Investors Reviewing Deals Daily
3:10 p.m. - 3:45 p.m.	<b>Panel 11   Private Investor Mandates</b> - Preferences and Strategies of Ultra-Wealthy Private Investors
3:45 p.m. - 3:50 p.m.	Top 10 Traits & Strategies of Billionaires, Pro Athletes & Family Offices & What They All Do to Be Top .1% Achievers
3:50 p.m. - 4:50 p.m.	Networking Reception