



Family Office Club

AGENDA

January 28th, 2025

Fort Lauderdale, FL

All Times are EST

INVESTOR MASTERMIND

Artificial Intelligence Edge

TIME	TOPIC
10:00 a.m.	Registration opens
10:30 a.m. - 10:45 a.m.	Artificial Intelligence & Tech Stack Strategies & Advantage + Productivity Tech Stack from Richard + AI Tips & Tricks
10:45 a.m. - 11:15 a.m.	AI Edge: An Amazon Alexa Inventor's Blueprint for Building Your Team's Digital Brain, Presented by Ed Crump, Champion Venture Partners
11:15 a.m. - 11:45 a.m.	AI Tools and Tech Secrets From a Founder With a \$100M+Exit (CP), Presented by Michael Scott, Growth Sync Capital
11:45 a.m. - 12:30 p.m.	Tech Stack Comparison Worksheet + Best of Each Mini-Group Talks
12:30 p.m. - 1:00 p.m.	Closing Deals Faster: AI-Powered Outreach and Trust-Building From a 2x Tech Exit CEO, Presented by Manny Fernandez, SF Angels Group
1:00 p.m. - 1:45 p.m.	Lunch
1:45 p.m. - 2:15 p.m.	8 AI strategies that allowed us to close deals 70% faster and raise \$50 million a month, Presented by Dean DeLisle, Forward Progress
2:15 p.m. - 2:45 p.m.	Due Diligence & Capital Network Expansion AI Tools & Tech Solutions
2:45 p.m. - 3:15 p.m.	Tech Tools for Team Communications, Team Management & Scaling Companies
3:15 p.m. - 3:45 p.m.	AI, Software & Tech Stack Implementation Planning Worksheet & Discussion
3:45 p.m. - 4:00 p.m.	Summary of the Day - Top Takeaways & Next Steps
4:00 p.m. - 5:00 p.m.	Open Networking