



SUPER SUMMIT 2023 AGENDA

December 5th - 7th, 2023 | All Times are EST

Day 1 | Monday December 4th

TIME	TOPIC
4:00 p.m. - 6:00 p.m.	Registration
4:00 p.m. - 6:00 p.m.	Welcome Reception

Day 2 | Tuesday December 5th

TIME	TOPIC
9:30 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	Opening Remarks
10:20 a.m. - 10:35 a.m.	Standalone Presentation
10:35 a.m. - 10:50 a.m.	Standalone Presentation
10:50 a.m. - 11:05 a.m.	Standalone Presentation
11:05 a.m. - 11:40 a.m.	Panel 1 Investor Introductions - Hear from Investors on Exactly What They're Investing In Now
11:40 a.m. - 11:55 a.m.	Standalone Presentation
11:55 a.m. - 12:10 p.m.	Standalone Presentation
12:10 p.m. - 12:45 p.m.	Panel 2 Doctor's Investor Club - Doctors & Dentists Share What They're Investing In, How They're Growing Their Practices & Why They're Focused on Healthcare Deals
12:45 p.m. - 2:00 p.m.	Lunch
2:00 p.m. - 2:35 p.m.	Panel 3 Pro Athlete Investors - Active and Retired Pro Athletes on Their Investment Goals and Criteria
2:35 p.m. - 3:10 p.m.	Panel 4 \$100 Million+ Strategies - 7 Firms Managing Over \$100M of Assets: What Got Them There, What Is Working Now & Where They Are Headed Next
3:10 p.m. - 3:25 p.m.	Standalone Presentation
3:25 p.m. - 4:00 p.m.	Panel 5 Deal Sourcing Opportunities & Due Diligence in Today's Market
4:00 p.m. - 4:15 p.m.	Standalone Presentation
4:15 p.m. - 4:50 p.m.	Panel 6 Big Brother Partners - \$500M and \$1B+ Firms Discuss How They Partner with Smaller Sponsors & Funds



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Day 2 | Tuesday December 5th

TIME	TOPIC
4:50 p.m. - 5:05 p.m.	Closing Remarks
5:05 p.m. - 6:05 p.m.	Cocktail Hour

Day 3 | Wednesday December 6th

TIME	TOPIC
9:30 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	Opening Remarks
10:20 a.m. - 10:35 a.m.	Standalone Presentation
10:35 a.m. - 10:50 a.m.	Standalone Presentation
10:50 a.m. - 11:05 a.m.	8 Leadership Lessons from Climbing the Seven Summits
11:05 a.m. - 11:40 a.m.	Panel 7 Real Estate Joint Ventures - How 6 Panelists & Our \$1B+ AUM Club Structure JV & Co-GP Deals
11:40 a.m. - 11:55 a.m.	Standalone Presentation
11:55 a.m. - 12:10 p.m.	Standalone Presentation
12:10 p.m. - 12:45 p.m.	Panel 8 Niche Investment Strategy Showcase - How Investment Firms are Growing Largely Due to Their Unique Offerings in the Marketplace
12:45 p.m. - 2:00 p.m.	Lunch
2:00 p.m. - 2:35 p.m.	Panel 9 AI Reality Check - Where Artificial Intelligence Technology, Commercialization and Investments are Heading
2:35 p.m. - 2:50 p.m.	Standalone Presentation
2:50 p.m. - 3:25 p.m.	Panel 10 \$1M Insights - Ultra-Wealthy Investors Share an Insight or Lesson Learned That Can Make or Save \$1 Million
3:25 p.m. - 3:40 p.m.	Fireside Chat
3:40 p.m. - 3:55 p.m.	Fireside Chat
3:55 p.m. - 4:30 p.m.	Panel 11 Investment Trends - Cannabis, Psychedelics, AI/Blockchain, Crypto & Sports Betting



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Day 3 | Wednesday December 6th

TIME	TOPIC
4:30 p.m. - 4:45 p.m.	Standalone Presentation
4:45 p.m. - 5:20 p.m.	Panel 12 \$1 Billion+ Family Office Panel - Top Family Office Leaders Managing Billions in Capital Each
5:20 p.m. - 5:35 p.m.	Closing Remarks
5:35 p.m. - 6:35 p.m.	Cocktail Hour

Day 4 | Thursday December 7th

TIME	TOPIC
9:30 a.m.	Registration Opens
10:00 a.m. - 10:20 a.m.	Opening Remarks
10:20 a.m. - 10:35 a.m.	Standalone Presentation
10:35 a.m. - 10:50 a.m.	Standalone Presentation
10:50 a.m. - 11:25 a.m.	Panel 13 Niche Investors - Private & Angel Investors and Family Offices Focused 80% or More on Specific Verticals
11:25 a.m. - 12:00 p.m.	Panel 14 Medical Practice Profits - How Investors, Tech Tools & Platforms are Evolving within the Multi-Location Medical Practice Platform Space
12:00 p.m. - 12:55 p.m.	Lunch
12:55 p.m. - 1:30 p.m.	Panel 15 5 Leaders of Investor Clubs Share Insights on How to Work with Them, Groups Like Them & Who Makes it Through Their Screening
1:30 p.m. - 2:05 p.m.	Panel 16 \$1B+ Multi-Family Offices & RIAs - Hear from Industry Leading RIAs and MFOs
2:05 p.m. - 2:20 p.m.	Closing Remarks