



Family Office Club

CHARTER

MEMBERSHIP



Charter Membership in the #1 Family Office Association

Welcome to the Club...

The Family Office Club, formerly the Family Offices Group, is the largest family office association in the world. Over nearly a decade, the Family Office Club has offered its more than 80,000 members a forum to share resources, engage with peers, and advance the family office model. We have published bestselling books such as *[The Single Family Office: Creating, Operating, and Managing Investments of a Single Family Office](#)*, hosted conferences all over the world featuring industry leaders, and fostered a thriving community of peer networking and business relationships between industry partners, high-net-worth families, and family offices.

As our organization has grown, our members requested a more formal membership that brings together all of the benefits and offerings from the Family Office Club.

By becoming a Charter Member, you will join a powerful community of your family office industry peers and enjoy many benefits that are exclusive to Charter Members of the Family Office Club.

Our members include billionaire families, publicly-traded companies, leading private equity and hedge funds, and more single family offices than any other association in the industry. As a Charter Member, you will join this powerful community of your family office peers.

If you are ready to join the Club,
submit your application to
Charter@FamilyOffices.com
for consideration.



*Join a Powerful
Community of Your Family
Office Industry Peers*

Member Benefits

As a Charter Member, you not only join a select group but you also gain instant access to all of the benefits outlined below.

Conferences & Networking	Free admission to all of our Family Office Summits in top financial cities including New York, Miami, and Chicago. (Standard Admission for Non-Members: \$1,000 per event).
	Join a community of your peers and take advantage of networking opportunities both on and off-line.
	Enhanced engagement in our 80,000-member LinkedIn group , with full discussion posting and commenting privileges.
Training & Education	40% Member Discount on the Qualified Family Office Professional (QFOP) program, as well as other training programs offered through the Finance Training Society.
	Free Access to Live Family Office Webinars and Our Library of Past Webinars
	Membership rewards including special discounts on hotel rooms for events, special seating at conferences, free copies of our latest books like <i>The Single Family Office</i> , multi-media resources, and more thank-yous to our members.
Data & Research	40% Off Family Office Database packages and other Wilson Data products.
	Free updates to your Wilson Data products to ensure you have the latest and most up-to-date data.
	Exclusive Intel on the industry with white papers, Family Office Benchmarking research, videos, audio interviews, and resources to keep you plugged into the family office world.
	Free Subscription to Family Office Monthly e-mailed every month to you with the latest insights on the family office industry, interviews, Family Office Podcast episodes, and more great content.
	In-depth dossiers on top-ranked family offices through our expanding Family Office Profiles.

Charter Membership Application

Please complete the fields below and submit the application for consideration.

Member Name

Firm Name

Membership Benefits You are Seeking (e.g. Peer Networking, Education, Clients, etc.)

Type of Organization (e.g. Single Family Office, HNW Individual, Consultant, etc.)

E-mail Address

Phone Number

Address

City

State

Zip code

Country

Membership Initiation and Club Dues

The Application Fee is \$385 and includes your first month of membership, after which a \$197/month fee applies for continued charter membership.

Credit Card Type

Expiration Date

Security Code

Credit Card Number

Address

City

State

Zip code

Country

Other Ways to Apply for Charter Membership

You can apply for membership at FamilyOffices.com/Membership, or by contacting us via e-mail to Charter@FamilyOffices.com and phone to (212) 729-5067 during east coast business hours.